



# WEIGHT MANAGEMENT

## PATIENT PREPARATION FORM

Whether it's your personal medical history, available coverage options, or writing down specific, attainable, short-and long-term goals, this form can help you and your health care team plan for your weight management.

Name \_\_\_\_\_ Date of visit \_\_\_\_\_

Date of Birth \_\_\_\_\_ Height \_\_\_\_\_ Weight \_\_\_\_\_ BMI \_\_\_\_\_

Please answer these questions as truthfully as possible as together we can develop a personalized weight-loss plan for you.

**Do you ever feel like your eating patterns can get out of control?**  Yes  No

**Do you eat between meals?**  Yes  No

**Do you eat as a response to your emotions?**  Yes  No

**Do you have any dietary restrictions?**  Yes  No

**Do you currently take part in physical activity?**  Yes  No

Have you been diagnosed with any of the following:

**Type 2 diabetes?**  Yes  No

**High blood pressure?**  Yes  No

**High Cholesterol?**  Yes  No

What prescription medications, if any, do you currently take? \_\_\_\_\_

What kind of foods do you eat? \_\_\_\_\_

How many times a week do you take part in physical activity? \_\_\_ How long do your sessions of physical activity last? \_\_\_

What type of physical activity? \_\_\_\_\_

### What are your weight/obesity-management goals?

Short-term goals: \_\_\_\_\_

Long-term goals: \_\_\_\_\_

**How many serious weight-loss attempts have you made in the past 5 years?**  0  1  2  3  4+

**Did you participate in any structured weight-loss programs in the past and, if so, which ones?**

\_\_\_\_\_

**Was there one program that seemed to work best for you?**

\_\_\_\_\_

**What are some barriers that have kept you from losing weight and maintaining weight loss in the past? (eg. Nutritional choices, no time for exercise, health issues)**

\_\_\_\_\_

**Have you ever been on an anti-obesity or weight-loss medication in the past or are you currently on one? (either over the counter or prescribed)**  Yes  NO

If so which one(s): \_\_\_\_\_



Currently anti-obesity/weight-loss medications: \_\_\_\_\_

TAKING CONTROL OF YOUR

## WEIGHT MANAGEMENT

Your insurance provider may include weight-management treatments as part of your plan. Contact your carrier or employer for more information about coverage.

### Nutritionist/Dietitian

YES       NO      Co-pay: \_\_\_\_\_      Sessions: \_\_\_\_\_

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### Behavioral therapist

YES       NO      Co-pay: \_\_\_\_\_      Sessions: \_\_\_\_\_

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### Health Coach

YES    NO      Provider visit for weight management: \_\_\_\_\_

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### Gym membership

Discount    YES    NO

Reimbursement    YES    NO

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Ask if your place of employment offers a wellness program, which can include:

**Smoking program**    Yes    No  
**Health screenings and wellness assessments**    Yes    No  
**Stress management education**    Yes    No  
**Weight-loss program**    Yes    No

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### Insurance coverage

Does your insurance cover pharmacotherapy for weight loss?    Yes    No

Does your insurance cover weight-reduction surgeries?    Yes    No

### Follow-up appointment

Date: \_\_\_\_\_      Time: \_\_\_\_\_

### Office contact information

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

E-mail: \_\_\_\_\_